**INTEREST RATES MARKET NOTICE**

**Date: 06 July 2016**

**Subject:** New Financial Instrument Listing

***(RESILIENT REIT LIMITED –“RES33”)***

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The JSE Limited has granted a listing to ***RESILIENT REIT LIMITED*** on Interest Rate Market with effect from 8 July 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** RES33

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.367%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 January 2017

**Books Close Date(s)** 31 December 2016

**Interest Payment Date(s)** 12 January 2017

**Last Day to Register** By 17:00 on30 December 2016

**Issue Date** 08 July 2016

**Date Convention** Following

**Interest Commencement Date** 08 July 2016

**First Interest Date** 12 January 2017

**ISIN No.** ZAG000137811

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RES33%20Pricing%20Supplement%2020160708.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RES33%20Pricing%20Supplement%2020160708.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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